

NET WORTH REFLECTING FINANCIAL CONDITION
AFTER PURCHASE

Assets

Liabilities

Excluding Retirement Accounts:

Installment Credit (list credit cards & balances)

Cash & Mon.Mkt.Accts.:

Checking Accts. \$ _____
Savings & CD's \$ _____
Mon.Mkt.Accts. \$ _____
Sub-total \$ _____

_____ \$ _____
_____ \$ _____
_____ \$ _____
Sub-total \$ _____

Marketable Securities:

Treasuries \$ _____
Other Bonds \$ _____
Stocks \$ _____
Sub-total \$ _____

Loans payable:

Bank Loans \$ _____
Student Loans \$ _____
Automobile Loans \$ _____
Sub-total \$ _____

Total Cash & Marketable
Sec. Excl. Retirement Accts. \$ _____

Mortgage(s) Payable \$ _____
Insurance: \$ _____
Maintenance \$ _____

Retirement Accounts \$ _____

List all other owned Real Estate Liabilities:
_____ \$ _____
_____ \$ _____
_____ \$ _____

Total Cash & Marketable
Sec. Incl. Retirement Accts \$ _____

Real Estate \$ _____

Other Liabilities (list):
_____ \$ _____
_____ \$ _____
_____ \$ _____

Other Assets (list)
_____ \$ _____
_____ \$ _____
_____ \$ _____

TOTAL ASSETS \$ _____

TOTAL LIABILITES \$ _____

NET WORTH \$ _____